

Harris County – Houston Sports Authority
Debt Obligation Reporting Under Local Government Code, Section 140.008
For the Fiscal Year Ending December 31, 2016

The following information as of December 31, 2016 is posted in compliance with Texas Local Government Code Section 140.08.

Tom Waggoner
Controller

HB 1378: Local Government Debt Transparency
Harris County-Houston Sports Authority
Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information	Title
Harris County- Houston Sports Authority 701 Avenida de Las Americas, Suite 450 Houston, Texas 77010 www.houstonsports.org	12/31/2016	Tom Waggoner	Controller twaggoner@houstonsports.org (713) 308-5900

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	789,364,596	789,364,596	2,277,804,123	-	-	-
Authorized but Unissued	-	-	-	-	-	-
Total	789,364,596	789,364,596	2,277,804,123	-	-	-

Harris County-Houston Sports Authority
Individual Outstanding Debt Obligations
As of 12/31/2016

Credit	A.M. Tax Supported?	Description	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Hotel Occupancy Tax and Motor Vehicle Rental Tax Supported Debt																
No		Senior Lien Series 2001A	114,106,143	114,113,277	114,113,277	-	50,406,048	335,833,875	386,239,922	11/15/2040	Venue costs	NR	A2	A-	NR	
No		Senior Lien Series 2001G	170,709,908	166,858,035	166,858,035	-	10,491,688	36,783,312	47,275,000	11/15/2041	Venue costs	NR	A2	A-	NR	
No		Senior Lien Series 2014A	435,203,444	493,287,815	493,287,815	-	435,203,444	535,964,056	971,167,500	11/15/2052	Refunding	NR	A2	A-	NR	
No		Senior Lien Series 2014B	47,435,000	47,435,000	47,435,000	-	12,010,000	379,792	12,389,792	11/15/2018	Refunding	NR	A2	A-	NR	
No		Second Lien Series 2014C	75,875,000	85,000,622	85,000,622	-	71,045,000	38,503,800	109,548,800	11/15/2034	Refunding	NR	A2	A-	NR	
No		Junior Lien Series 2001H	56,623,682	56,623,682	56,623,682	-	56,623,682	291,766,318	348,390,000	11/15/2041	Venue costs	NR	Baa2	BB+	NR	
No		Third Lien Lien Series 2004A-3	31,663,155	31,663,155	31,663,155	-	31,663,155	171,281,845	202,945,000	11/15/2039	Refunding	NR	Baa3	BB	NR	
			931,616,332		994,981,586		667,443,016	1,410,512,999	2,077,956,015							
Other Revenue Supported Debt																
No		Taxable Rev Rfd Bonds (NRG Stadium Project) Ser 2014	69,170,000	69,170,000	69,170,000	-	62,900,000	23,860,523	86,760,523	11/15/2031	Refunding	BBB	NR	NR	NR	
No		Taxable Rev Rfd Bonds (Toyota Center Project) Ser 2014	57,540,000	57,540,000	57,540,000	-	52,110,000	20,702,395	72,812,395	2/7/2032	Refunding	NR	NR	NR	NR	
No		Subordinate Note Series 2001C-1	7,000,000	7,000,000	7,000,000	-	1,911,580	11,110,091 (1)	13,021,671	2/15/2032	Venue Costs	NR	NR	NR	NR	See notes below.
No		Subordinate Note Series 2001C-1						22,253,519 (2)	22,253,519							
No		Subordinate Note Series 2001C-2	5,000,000	5,000,000	5,000,000	-	5,000,000	- (3)	5,000,000	3/1/2032	Venue Costs	NR	NR	NR	NR	
			138,710,000		138,710,000		121,921,580	77,926,529	199,848,109							

Notes
(1) Series 2001C-1 Note: Outstanding principal amount and accrued interest through 11/15/2016.
(2) Series 2001C-1 Note: Accrued interest only from 11/15/2016 to maturity 2/15/2032
(3) Series 2001C-1 and 2001C-2 Notes include subordinate pledges on hotel occupancy tax, motor vehicle rental tax, a portion of Astros lease payments, and certain NRG stadium revenues.