

Independent Registered Municipal Advisor Certificate

June 30, 2014

By publicly posting the following written disclosure, the Harris County – Houston Sports Authority (“HCHSA”) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

HCHSA has retained First Southwest Company as an independent registered municipal advisor (“Municipal Advisor”). HCHSA is represented by and will rely on its Municipal Advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of escrow funds). The individuals with primary responsibility for advising HCHSA on such matters are Michael Bartolotta and Trey Cash. This certificate may be relied upon until otherwise withdrawn by us.

Proposal review by the Municipal Advisor will be at the direction of HCHSA and subject to the professional judgment of HCHSA and the Municipal Advisor. HCHSA in its sole discretion may choose which proposals will be reviewed, and may choose to request the Municipal Advisor to review or not review particular proposals. By submitting a proposal, a financial services firm acknowledges it has no recourse against HCHSA or the Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.

At the direction of HCHSA, proposals shall be provided to the Municipal Advisor in a searchable PDF format to the following address:

First Southwest Company
Attention: Mr. Trey Cash, Senior Vice President
700 Milam Street, Suite 500
Houston, TX 77002