

HARRIS COUNTY-HOUSTON SPORTS AUTHORITY

NOTICE

TAKE NOTICE that the **Finance Committee** of the Harris County-Houston Sports Authority (the "Authority") will meet, open to the public, in the Large Conference Room of the Authority's offices located on the Fourth Floor of the Partnership Tower, 701 Avenida de las Americas, Houston, Texas 77010, **at 8:30 a.m., on Thursday, December 7, 2017.***

At such meeting, the Committee will consider the following matters:

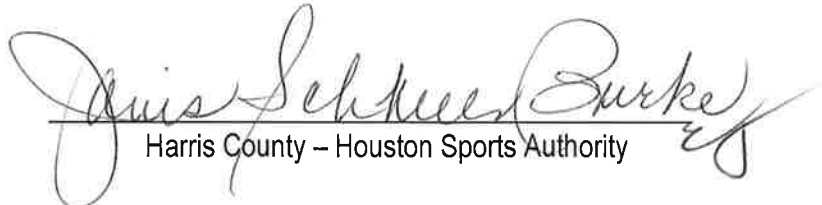
1. Presentation and discussion of Quarterly Investment Report and Quarterly Portfolio Compliance Report for quarter ending September 30, 2017, and other matters related thereto.
2. Discussion and review of unaudited 2017 year-to-date financials, and other matters related thereto.
3. Discussion and review of the proposed 2018 General & Administrative Budget, and other matters related thereto.
4. Discussion and review of 2017 Bond Year flow of funds, and other matters related thereto.
5. Discussion and review of Debt Service Forward Delivery Agreement with Bank of America, and other matters related thereto.
6. EXECUTIVE SESSION: Pursuant to provisions of Chapter 551, Texas Government Code, the Committee shall deliberate in Executive Session on the following: consultation with attorneys on legal matters; deliberation on real estate matters; and deliberation on personnel matters.

Reconvene in Public Session

Adjournment.

* NO FINAL ACTION will be taken at this meeting. The Finance Committee will only discuss possible recommendations. All recommendations discussed above MUST BE FURTHER DISCUSSED AND CONSIDERED by the full Board of Directors of the Harris County-Houston Sports Authority.

Dated: December 1, 2017


Harris County – Houston Sports Authority

*YOU MAY CONFIRM THAT A MEETING WILL BE HELD (AND HAS NOT BEEN CANCELLED) BY CALLING THE AUTHORITY'S OFFICE AT 713-308-5900 OR BY CHECKING THE AUTHORITY'S WEB PAGE (www.HoustonSports.org).